



The Legacy Group - How WE Can Help YOU



The Legacy Group
9800 Whisper Wood Circle
Chagrin Falls, Oh 44023
440.543.0534
www.legacyhb.com



Check Out Our Video Series
www.legacyhb.com

Please see the Agent Of
Record letter at
<http://www.legacyhb.com/affordable-care-act>

The Legacy Group

Your Agent Of Record

Q&A with Jim

Q: Have you spent time on the healthcare.gov site and if so, what is the one piece of advice you would provide to someone getting started?

A: Yes, I have. I have **THREE** points I would like to communicate:

- **The 15th of the month is the cut-off to have coverage for the 1st of the following month. That means you have to log on to the site, create an account and profile, select coverage and pay the first month before the 15th of the month to have coverage by the 1st of the following month.**
- **The site is still not working with ease so you should allow yourself a lot of time to get through the process. Don't think you can log-on on the 15th and complete the process quickly.**
- **There are gaps in the coverage so please make sure your doctor and network are in the coverage you select.**

Q: If I decide to purchase health coverage through healthcare.gov can The Legacy Group still be my Agent Of Record?

A: Yes. Please enter the following information while creating your account:

- When asked "**Are You Working With Someone?**" Click **YES** and enter the following information:
- Name: Jim Toth
- Company Name: The Legacy Group
- National Producer Number: 2345855

Also, provide an Agent Of Record letter to us. Access the Agent Of Record letter template at

<http://www.legacyhb.com/affordable-care-act>. Just add the effective date, print, sign and send it over to us. You can mail, email or fax it (440.543.2306). Or please let us know if you would like us to email the template to you and we would be happy to do so.

We will follow-up with you to make sure you found the letter and understand how to edit and send it over to us.

Q: Why should The Legacy Group be my Agent Of Record?

A: We have to be your Agent Of Record to do the following:

- Enrollment and coverage changes for you, your family and your employees
- Ask coverage questions to the carriers on your behalf
- Inquire with the carriers about your billing questions & concerns
- Answer doctor and network questions and help you find the coverage with your favorite doctors and networks

We are here to be a local contact to guide you and help you with your healthcare needs.

Your Resource For Help

The Legacy Group is your one-stop resource for the Affordable Care Act. We will send information to you once it becomes available and also post this information on our website.

Please visit our website to get the latest information, www.legacyhb.com.

Thank you and we look forward to working with you!
Jim, Ronda & The Legacy Group Team

**The Legacy Group Referral Program
Giving Back To Our Community**

We Love Referrals!

If you know someone who may benefit from our Great Service and Fantastic Rates, simply ***Print out this coupon, write your name and phone number below,*** and when this coupon is presented to us at time of a new quote, we will either:

1. Donate **\$25** to help the animals at ***Rescue Village*** in your name - Or -
2. Donate **\$25** to help a soldier through ***Wounded Warrior*** in your name - Or -
3. You can have **\$25** to donate as your wish!

Giving Back To Our Community.

Name: _____ Phone: _____

Tel: (440) 543-0534

Toll Free: (866) 543-0534

Fax: (440) 543-2306

Email: legacyhealthbenefits@legacyhb.com

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